## **ANTICIPATING FUTURE SKILLS**

# **Moreton Bay -South Region**

The four largest industries in Moreton Bay - South are projected to employ more than half of the region's workforce by 2027-28. Health care and social assistance is projected to be the largestemploying and fastest-growing industry. Retail trade, construction and education and training continue to mantain their dominant positions in employment in the Moreton Bay - South region.

#### By 2027-28, it is projected\* that there will be:

80,034 people employed in this region +4,196 additional workers since 2023-24



Jobs

### By 2027-28, Moreton Bay - South is projected to experience the seventh-fastest increase in employment in Queensland. It is projected to comprise 2.6% of the state's workforce.

Region	Growth (%) between 2023-24 and 2027-28	People employed in 2027-28	
Sunshine Coast	7.3%	216,818	
Logan - Beaudesert	6.6%	151,192	
Moreton Bay - North	6.4%	95,923	
Gold Coast	6.2%	376,740	
Brisbane	6.1%	1,074,452	
lpswich	5.9%	170,959	
Moreton Bay - South	5.5%	80,034	
Toowoomba	4.7%	86,785	
Townsville	4.6%	137,989	
Cairns	4.5%	149,082	
Central Queensland	3.8%	135,361	
Wide Bay	3.5%	137,460	
Mackay - Isaac - Whitsunday	3.4%	119,334	
Outback - Far North	1.1%	14,268	
Outback - North	0.2%	24,998	
Darling Downs - Maranoa	-0.7%	68,429	
Outback - South	-2.4%	10,093	

\* Projections are based on the 2024-25 State Budget and are not directly comparable to subsequent Budget Update forecasts for aggregate employment growth. As these projections are high level, indicative and subject to change, it is recommended that the focus be on employment trends rather than the numbers in isolation.

The regions used in this project are based on Statistical Area Level (SA4) regions, as defined by the Australian Bureau of Statistics. There are 19 SA4s in Queensland; the five Brisbane SA4s have been combined in this report to take into account the larger natural labour market. Queensland - Outback SA4 has been disaggregated into its SA3 components. Data is based on Place of Work.

Industry	People employed	% of regional workforce	% change since 2023-24	Largest occupational groupings
Health care and social assistance	12,707	15.9	<b>↑12.9</b>	<ul> <li>Aged and Disabled Carers</li> <li>Child Carers</li> <li>Registered Nurses</li> <li>Nursing Support and Personal Care Workers</li> <li>Sales Assistants (General)</li> </ul>
Retail trade	12,420	15.5	13.5	<ul> <li>Retail Managers</li> <li>Checkout Operators and Office Cashiers</li> <li>Shelf Fillers</li> </ul>
Construction	9,344	11.7	13.1	<ul> <li>Electricians</li> <li>Carpenters and Joiners</li> <li>Construction Managers</li> <li>Plumbers</li> </ul>
Education and training	8,147	10.2	<b>↑7.2</b>	<ul> <li>Primary School Teachers</li> <li>Secondary School Teachers</li> <li>Education Aides</li> <li>Child Carers</li> </ul>
Accommodation and food services	6,602	8.2	<b>↑6.7</b>	<ul> <li>Bar Attendants and Baristas</li> <li>Kitchenhands</li> <li>Waiters</li> <li>Sales Assistants (General)</li> </ul>
Professional, scientific and technical services	5,254	6.6	<b>↑8.9</b>	<ul> <li>Software and Applications Programmers</li> <li>Solicitors</li> <li>Accountants</li> <li>Civil Engineering Professionals</li> </ul>
Manufacturing	5,093	6.4	↓1.0	<ul> <li>Cabinetmakers</li> <li>Production Managers</li> <li>Structural Steel and Welding Trades Workers</li> <li>Metal Fitters and Machinists</li> </ul>
Other services	4,373	5.5	<b>↑4.7</b>	<ul> <li>Motor Mechanics</li> <li>Hairdressers</li> <li>Beauty Therapists</li> <li>Metal Fitters and Machinists</li> </ul>
Public administration and safety	3,372	4.2	<b>↑8.9</b>	<ul> <li>General Clerks</li> <li>Police</li> <li>Contract, Program and Project Administrators</li> <li>Security Officers and Guards</li> </ul>
Administrative and support services	2,904	3.6	<b>↑3.5</b>	<ul> <li>Commercial Cleaners</li> <li>Domestic Cleaners</li> <li>Gardeners</li> <li>Garden and Nursery Labourers</li> </ul>
Transport, postal and warehousing	2,878	3.6	13.4	<ul> <li>Truck Drivers</li> <li>Delivery Drivers</li> <li>Automobile Drivers</li> <li>Couriers and Postal Deliverers</li> </ul>
Wholesale trade	1,812	2.3	<b>↑2.9</b>	<ul> <li>Storepersons</li> <li>Advertising, Public Relations and Sales Managers</li> <li>Importers, Exporters and Wholesalers</li> <li>Sales Assistants (General)</li> </ul>
Financial and insurance services	1,491	1.9	-2.1	<ul> <li>Insurance, Money Market and Statistical Clerks</li> <li>Financial Brokers</li> <li>Financial Investment Advisers and Managers</li> <li>Insurance Agents</li> </ul>
Arts and recreation services	1,002	1.3	<b>↑4.1</b>	<ul> <li>Sports Coaches, Instructors and Officials</li> <li>Fitness Instructors</li> <li>Sportspersons</li> <li>Amusement, Fitness and Sports Centre Managers</li> </ul>
Rental, hiring and real estate services	744	0.9	↓5.3	<ul> <li>Real Estate Sales Agents</li> <li>Land Economists and Valuers</li> <li>Other Hospitality, Retail and Service Managers</li> <li>General Clerks</li> </ul>
Information media and telecommunications	549	0.7	13.5	<ul> <li>Film, Television, Radio and Stage Directors</li> <li>Telecommunications Trades Workers</li> <li>Performing Arts Technicians</li> <li>ICT Managers</li> </ul>
Electricity, gas, water and waste services	503	0.6	<b>↑0.2</b>	<ul> <li>Truck Drivers</li> <li>Electricians</li> <li>Other Stationary Plant Operators</li> <li>Other Specialist Managers</li> </ul>
Mining	437	0.5	13.1	<ul> <li>Drillers, Miners and Shot Firers</li> <li>Metal Fitters and Machinists</li> <li>Other Building and Engineering Technicians</li> <li>Truck Drivers</li> </ul>
Agriculture, forestry and fishing	404	0.5	↓2.9	<ul> <li>Livestock Farmers</li> <li>Crop Farmers</li> <li>Crop Farm Workers</li> <li>Livestock Farm Workers</li> </ul>

## By 2027-28, it is projected that the Moreton Bay - South workforce will be employed within:

For more detailed analysis and to access interactive data tools, visit www.jobsqueensland.qld.gov.au/afs